
Plan Overview

A Data Management Plan created using DMPonline

Title: Non-financial and financial information in an integrated report: how connectivity affects professional and non-professional investors' assessment of a firm's performance, prospects, and their willingness to invest

Creator: Kavita Nandram

Affiliation: University of Amsterdam (Universiteit van Amsterdam)

Template: University of Amsterdam Template

Project abstract:

This study examines how connectivity in an integrated report would influence professional and non-professional investors' assessment of a firm's performance and prospects of future performance, and their willingness to invest. By performing an experiment we find a positive influence of connectivity in an integrated reporting setting on non-professional investors' assessments of current and future financial performance and their willingness to invest. For professional investors' the experimental output shows that prospects of future performance and their willingness to invest are statistically significant more positive when based on an integrated report. For both professional and non-professional investors the strongest effect of integrated reporting appears when qualitative connectivity explains the link between non-financial information and its (future) financial impact.

ID: 119575

Start date: 15-03-2017

End date: 15-03-2018

Last modified: 11-03-2023

Non-financial and financial information in an integrated report: how connectivity affects professional and non-professional investors' assessment of a firm's performance, prospects, and their willingness to invest

Data creation, collection, organisation & documentation

1. What data will you be collecting, generating or reusing?

Qualitative/quantitative data will be collected through an experiment. We performed an experiment with professional and non-professional investors in the Netherlands.

2. Where will the data be stored during the research project?

- Personal device (e.g. personal laptop, mobile phone, external hard drive)

The data is collected through Qualtrics and is therefore also available in my personal online UvA Qualtrics account. Furthermore the raw data is stored on my personal device.

3. How will the data be organised, described and documented?

One folder with raw data is made in that folder Excel files are stored.

Data security

4. What are the main risks to data security?

- Loss of data

The data is stored on my personal device. Therefore, there is a potential risk for loss of data.

5. What measures will be taken to mitigate the risks?

- Other, please explain in a comment below

I will make a back-up on multiple external drives. Furthermore, the data is collected through Qualtrics and therefore is also stored in my personal online Qualtrics account of the University of Amsterdam.

6. Who will have access to the data?

Only me.

7. How often will backups of your data be made and where will they be stored?

I will make two backups of my data on two external drives.

8. If you are using non-digital data, what measures will be taken to assure the safety and usability of these data?

No non-digital data is used.

Data archival and preservation

9. At the end of your research project, what data will be archived, for how long and in what format?

All data resulting from the project will be preserved for at least 10 years.

10. Where will you archive your data?

- Other, please explain in a comment below

Also, the data will be saved on my personal device and on the external back-up drives.

11. What metadata standard will be used?

12. What documentation and/or software code will be deposited with the data?

Excel and SPSS analysis files

Data publication and access

13. What data will be published as outputs from the project and when?

None

14. If you are not publishing (a selection of) your data, what is the reason?

The data will only be published when it is required for publication purpose in a journal. Also, since the data is collected through an experiment it is generated specifically for my research project.

15. What (license) conditions will apply to the data you will publish?

N/A

16. If you are publishing (a selection of) your data, where will you publish your data?

- I will not publish any data

Policies, agreements and resourcing

17. Apart from the UvA RDM policy and UvA ICT security policy, what other policies at the University of Amsterdam and partner institutions apply?

- No other policies apply

18. Which of the following agreements are required?

- Data processing agreement

Participants agreed upfront that I may use the data . Also, the questions are formulated in such a way that the answers are fully anonymous.

19. Are all required resources available?

Yes

20. Which data steward and/or RDM specialist have you discussed this data management plan (DMP) with and when did this discussion take place? (NB: when you will submit this DMP with NWO, a consult with your data steward and/or RDM support is obligatory)

N/a, I filled out this data management tool in 2023 at the time when I was in the final stage of my PhD project. At the time when I was working on my PhD (2013-2023) I was not informed on the need of a data management plan. I was informed about this in January 2023 by Bureau Pedel.